CORRIGENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING

This Corrigendum is being issued in continuation of and should be read in conjunction with the Notice of the Annual General Meeting ("AGM Notice") of the Members of **Shivansh Finserve Limited** ("the Company") scheduled to be held on **Tuesday, September 29, 2026 at 03:00 P.M.** at the registered office of Company.

The Company has, pursuant to a query raised by BSE Limited in relation to the promoter status of Mr. Jignesh Sudhirbhai Shah, undertaken a review of its historical records and documents. Upon such review, the Company has traced the approval received in 6th July 2017 for reclassification of Mr. Jignesh Sudhirbhai Shah, Mr. Kishorbhai Dholakiya and Ms. Jayshreeben Dholakiya from the Promoter category to the Public Shareholder category.

Accordingly, the shareholding classification disclosed in Point No. 4 of the Explanatory Statement under Item No. 10 of the AGM Notice requires correction to appropriately reflect the said reclassification.

Accordingly, the Members are hereby informed that Point No. 4 of the Explanatory Statement under Item No. 10 – "The shareholding pattern before and after completion of the proposed preferential issue would be as under" shall stand substituted in its entirety with the following:

4. The shareholding pattern before and after completion of the proposed preferential issue would be as under:

Sr. No.	Category	Pre-issue*		Post-Issue	
		No. of shares held	% of share holding	No. of shares held	% of share holding
A	Promoters' holding:				
	Individual	0	0	0	0
	Body-Corporate	0	0	0	0
	Subtotal (A)	**0**	**0**	**0**	**0**
B	Non-Promoters' holding:				
	Individual	47,20,558	75.65	83,44,238	17.79
	Body-Corporate	11,28,299	18.08	3,81,66,690	81.38
	Others (including HUF, NRI, Trust)	3,91,143	6.27	3,91,143	0.83
	Sub Total (B)	**62,40,000**	100	**4,69,02,071**	100
	GRAND TOTAL (A+B)	**62,40,000**	**100**	**4,69,02,071**	**100**

*Pre-issue shareholding is based on the shareholding of the Company prior to the proposed preferential issue.

The above correction is being made to accurately reflect the promoter/public classification of the shareholders based on the historical records of the Company, including the approval received in **6th** July 2017 for reclassification of Mr. Jignesh Shah, Mr. Kishorbhai Dholakiya and Ms. Jayshreeben Dholakiya from the Promoter category to the Public Shareholder category.

For avoidance of doubt, the aforesaid correction **does not result in any change in the proposed preferential issue**, including the **number of securities proposed to be issued, issue price, proposed allottees, consideration, purpose of the issue, or other terms and conditions of the proposed transaction**, as disclosed in the AGM Notice.

All other disclosures, terms and conditions and contents of the AGM Notice dated **September 5, 2026**, including the other disclosures under Item No. 10, shall remain **unchanged and continue to remain valid and effective**.

This Corrigendum shall form an **integral part of the AGM Notice** and the AGM Notice shall accordingly be read in conjunction with this Corrigendum and shall be made available on the website of the Company and the website of BSE Limited.

Members are requested to take note of the above correction while considering **Item No. 10** at the AGM.

For and on behalf of the Board of Directors
SHIVANSH FINSERVE LIMITED

Sd/-
Hiren Kishor Patel
Director
DIN: 10753864

Date: 23/09/2026
Place: Ahmedabad